



1095 Pingree Road, Suite 202  
Crystal Lake, IL 60014

## Client Intake Form

(confidential)

Client Name: \_\_\_\_\_ Date: \_\_\_\_\_

Parent's Name (if child receiving counseling): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone: Home: \_\_\_\_\_ Cell: \_\_\_\_\_ Work: \_\_\_\_\_

Age: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Education (grade completed/college): \_\_\_\_\_

Children: (gender & age): \_\_\_\_\_

Siblings in the home: \_\_\_\_\_

Referred by: \_\_\_\_\_

Person to alert in the event of an emergency:

Name: \_\_\_\_\_

Relationship to client: \_\_\_\_\_ Phone: \_\_\_\_\_

Primary Care Doctor: \_\_\_\_\_

Address: \_\_\_\_\_ Phone: \_\_\_\_\_



1095 Pingree Road, Suite 202  
Crystal Lake, IL 60014

Psychiatrist: \_\_\_\_\_

Medications: \_\_\_\_\_  
\_\_\_\_\_

**Insurance Information:**

Policy Holder (Member) Name: \_\_\_\_\_

Relation to Client: \_\_\_\_\_

Policy Holder (Member D.O.B.): \_\_\_\_\_

Insurance Company: \_\_\_\_\_

Insurance Phone Number: \_\_\_\_\_

Member ID Number: \_\_\_\_\_

Group Plan Number: \_\_\_\_\_

Please describe any significant current or past medical problems:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Have you had previous psychiatric care of counseling?    YES    NO

If yes, please give the name of the clinician(s), the months you saw them (e.g., Nov 06 – Feb 07), and the nature of the difficulty at the time:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



1095 Pingree Road, Suite 202  
Crystal Lake, IL 60014

Have you ever been hospitalized for a psychological or psychiatric difficulty?    YES    NO

If yes, please give the dates and the nature of the difficulty at the time:

---

---

---

In your own words, what is the nature of the concern that you wish to address in therapy? Feel free to describe this in as much or as little detail as you wish. Use additional paper if you like.

---

---

---

---

---

---

---

---

Therapy can be powerful force for change. For it to be most effective it helps to have a clear and specific goal. You may find it difficult to express your hopes for therapy in the form of a goal, but please make at least an initial effort. You can discuss this further with your therapist. Feel free to list more than one goal if you wish.

---

---

---

---

---

Client Signature

---

Date

---

Parent/Guardian Signature

---

Date